Step-by-Step Guide for Parents

Getting started with e~Funds for Schools





CREATING A NEW ACCOUNT

Before starting, be sure you have your Student's ID Number from the school. If you do not have one yet, contact the school.

- 1. Visit www.finleysd.org and click on the eFunds Parent Portal link at the top of the page.
- 2. Click on Register Here.
- 3. Provide requested information.
- 4. Click Sign Up!
- **5.** Use the Student ID Number your school has provided you, along with your student's last name. Click **Add**. Add multiple students at this time if you have more than one child.
- **6.** Once all students have been added, click **Continue to Account Overview**. You are now ready to make a payment.

NOTE: You will not need to perform registration in the future. Please remember your username and password for return users.

PAYMENT METHOD SET UP

- 1. Under Payment Options, click Make a Payment
- 2. Enter Credit/Debit Card information.
- 3. Click Save.
- 4. Return to Payment.

SCHEDULE A ONE-TIME PAYMENT

- 1. Under Payment Options, click Make a Payment.
- 2. Select the student you wish to make a payment for.
- 3. Enter the dollar amount you would like to deposit for each student.
- 4. Select the date in which you would like to make your payment.
- 5. Click Continue.
- 6. Verify your payment information is correct and accept convenience fee(s).
- 7. Click Submit.
- 8. Print receipt for your records.

VIEW PAYMENT HISTORY

- Under Payment Options, click View Payment History.
- Your past 30-day history will be displayed.
- Click the drop-down menu on the right to view payments for your current or previous school year.



SCHEDULE RECURRING PAYMENTS

- 1. Under Payment Options, click Schedule a Pre-Authorized Payment.
- 2. Select the student you wish to make a payment for.
- 3. Enter the dollar amount you would like to deposit for each student.
- 4. Select the date in which you would like to make your payment and repeat frequency.
- 5. Click Continue.
- 6. Verify your payment information is correct and accept convenience fee(s).
- 7. Click Submit.
- 8. Print receipt for your records.